

Board Members

Miki Paul, Ph.D.
Chairperson
Gary D. Lovejoy, Ph.D.
Vice-Chairperson
Maryann Santos de Barona, Ph.D.
Secretary
Melissa Del-Colle
Joseph C. Donaldson
Megan Hunter-Williams
Cheryl L. Karp, Ph.D.
Ramona N. Mellott, Ph.D.
Fred Wiggins, Ph.D.



State of Arizona Board of Psychologist Examiners

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Staff

Maxine McCarthy
Executive Director

Marcus E. Harvey
Deputy Director

Vicki E. Fox
Investigator

Shari S. Courtney
Administrative
Assistant

REGULAR SESSION MINUTES

Friday, June 1, 2007

1400 West Washington
Basement Conference Room, #B-1
Phoenix, AZ 85007

1. CALL TO ORDER

The regular session of the Arizona State Board of Psychologist Examiners was called to order by Chairperson Paul at 8:30 a.m. on Friday, June 1, 2007. No Executive Sessions were held.

2. ROLL CALL

Board Members Present

Miki Paul, Ph.D. - Chairperson
Gary D. Lovejoy, Ph.D. - Vice-Chairperson
Melissa Del-Colle
Megan Hunter-Williams
Cheryl L. Karp, Ph.D.
Ramona N. Mellott, Ph.D.
Fred Wiggins, Ph.D.

Board Members Absent

Maryann Santos de Barona, Ph.D. - Secretary
Joseph C. Donaldson

Staff Present

Maxine McCarthy, Executive Director
Marcus Harvey, Deputy Director
Vicki Fox, Investigator
Shari Courtney, Administrative Assistant

Attorney General's Office

Keely Verstegen, Esq.
Assistant Attorney General

3. REMARKS/ANNOUNCEMENTS

Chairperson Paul announced that it was "Marcus Harvey Appreciation Day" and that Mr. Harvey was leaving employment with the Board after nearly eight years to attend graduate school. Ms. McCarthy also expressed appreciation for Mr. Harvey's hard work for the Board and presented him with a plaque commending his service on behalf of the Board. Mr. Harvey then thanked the Board, Ms. McCarthy and the staff and expressed that he would miss working for the Board.

Next Dr. Paul praised and thanked all of the staff for their work, as well as the Board members who had worked on the Board's various committees. She then stated that the advisory Ad Hoc Supervision Study Committee that the Board had created in February would meet on Thursday, June 14, 2007 at 10 a.m. in the Grand Canyon Conference Room at the State Capitol. Everyone was invited to attend this meeting, Dr. Paul announced, and to provide comment regarding legal, ethical, technological and procedural issues surrounding psychological training and supervision in Arizona.

Dr. Paul reminded everyone that the Board's new rule changes would be going into effect June 2, 2007, and that the Board's website would soon list the changes. She thanked the Board and Mr. Harvey for working on those rule changes.

Dr. Paul then announced the Board would soon implement its random audit of licensees for compliance with the continuing education (CE) requirements and explained the procedures for the CE audit. She reported that during the 2003-2005 license renewal cycle, 25% of licensees were out of compliance, largely due to failure to comply with the four hour ethics CE requirement.

Dr. Paul stated that documentation was available for licensees who wished to receive continuing education credit for attending Board meetings and explained the procedures for documenting the attendance. She also announced that anyone was welcome to complete a Board meeting assessment survey, and congratulated Board members on receiving high marks on the April surveys. Finally, Dr. Paul made some general remarks regarding the timing of agenda items.

4. APPROVAL OF MINUTES

- **Regular Session – April 6, 2007** – A motion was made by Dr. Karp, seconded by Dr. Lovejoy, and carried (6-0-1), with Dr. Mellott abstaining from the vote, to approve the April 6, 2007 Regular Session minutes.
- **Executive Session – April 6, 2007** – A motion was next made by Ms. Del-Colle, seconded by Dr. Wiggins, and carried (6-0-1), with Dr. Mellott abstaining from the vote, to approve the April 6, 2007 Executive Session minutes.
- **Regular Session Conference Call – April 25, 2007** – Dr. Wiggins then made a motion, which was seconded by Ms. Hunter-Williams, and carried (6-0-1), with Dr. Lovejoy abstaining from the vote, to approve the April 25, 2007 Regular Session Conference Call minutes.
- **Regular Session Conference Call – May 4, 2007** – Finally, Dr. Wiggins made a motion, which was seconded by Ms. Del-Colle, and carried (6-0-1), with Dr. Lovejoy abstaining from the vote, to approve the May 4, 2007 Regular Session Conference Call minutes.

5. CALL TO THE PUBLIC

Chairperson Paul gave the public the opportunity to address the Board at this time. Dr. Faren Akins, the Arizona Psychological Association's (AzPA) liaison to the Board thanked Mr. Harvey on behalf of AzPA as well. Dr. Akins also announced that the Board's Ad Hoc Supervision Study Committee agenda had been posted on AzPA's listserv, in addition to being on the Board's website. Finally, announced that AzPA's next annual convention would be October 12-13, 2007 at the Carefree Resort and he invited the Board members to attend.

6. CASE DISCUSSION/DECISION

a) Thomas Erich Hansen, Ph.D. – Case No. 07-12

Dr. Hansen was present and addressed the Board regarding this case. Dr. Paul stated that although she had known Dr. Hansen for years as a member of the Southern Arizona Psychological Association and had spoken with him about the appropriateness of his providing public education to Mothers Against Drunk Driving (MADD), she could remain unbiased and had no information about this complaint prior to this meeting. Board members then proceeded to discuss the case. Dr. Lovejoy made a motion, seconded by Dr. Karp, and unanimously carried (6-0-1) with Dr. Paul voting no, to offer a consent agreement to Dr. Hansen censuring him for a violation of A.R.S. 32-2061(A)(13)(k) and 32-3208, for failing to report to the Board within 10 days that he was charged with a DUI, and to schedule an informal interview if he declines to accept agreement.

b) Jason Lewis, Ph.D. – Case No. 07-14

Board members proceeded to discuss this case after which staff was instructed to obtain documents to verify the date and specific charges filed by a prosecutor with regard to this case. It was the consensus of the Board to table this discussion to the next full Board meeting.

7. DISCUSSION/DECISION REGARDING THE PROCESS AND OPTIONS FOR HIRING A NEW EXECUTIVE DIRECTOR INCLUDING A PRESENTATION BY SUSAN LAURENCE, RECRUITMENT MANAGER, OF THE ARIZONA DEPARTMENT OF ADMINISTRATION

Dr. Paul announced that Ms. McCarthy had given notice that she would be retiring on October 19, 2007, which would require the Board to hire a new Executive Director. Recruitment managers Susan Laurence and Clarence Williams of the Arizona Department of Administration gave a presentation to the Board explaining the process for hiring a new director. They also answered Board members' questions and discussed the hiring time-table that had been proposed by the Board's Executive Committee.

A motion was made by Dr. Lovejoy, seconded by Dr. Karp to accept the Executive Committee's recommended time-table, except that they would pare the review of applications down to eight. Those persons selected would be forwarded to the ADOA recruitment managers for phone interviews with questions developed by ADOA with the Board's input. Those accepted by the recruitment managers would then be invited to interview with the full Board. The motion carried unanimously (7-0).

8. DISCUSSION/DECISION REGARDING TITLE VIOLATIONS - A.R.S. § 32-2084

- **Audrey Goldman – T06-11** – Ms. Fox gave the background in this case and Board members proceeded to discuss the issue. Dr. Wiggins made a motion, seconded by Ms. Del-Colle, to continue to monitor Dr. Goldman to determine whether she is practicing, and to follow up in the fall when Dr. Goldman has returned from medical leave to continue to ensure that she is not advertising herself as a psychologist. The motion carried (4-3), with Drs. Lovejoy and Karp and Ms. Hunter-Williams voting no.

9. DISCUSSION/DECISION REGARDING A.R.S. § 32-3211(A)(2) – Disposition of Medical Records

Dr. Paul explained that there had been some discussion and confusion among psychologists as to how to follow A.R.S. § 32-3211 regarding the disposition of client records after terminating or selling one's practice. Dr. Paul requested a discussion by the Board to give direction to psychologists who are closing their practices regarding how long to keep client records before shredding them.

Board members proceeded to discuss the issue and it was the consensus of the Board to uphold the Board's rule A.A.C. R4-26-106(C) requiring psychologists to keep records for seven years, (which would change to six years, after the new rule became effective on June 4, 2007). For minors, records are to be retained for three years past the client's 18th birthday or seven years past the last client service, whichever is longer. The Board stated that it would expect psychologists to comply with the record disposition protocol requirement of A.R.S. § 32-3211. Dr. Lovejoy noted that staff had been asking those psychologists who retire to provide their written protocol to the Board which could be kept in the licensees' file for future reference by the public.

10. COUNSEL REPORT

- **Board v. Drewry – C20065374** - Keely Verstegen, Esq., Assistant Attorney General, informed the Board that the judge had dismissed the case against Dr. Damaris Drewry for advertising using the word "psychology" without being licensed, since the Board has reached a stipulated agreement with her.

11. EXECUTIVE DIRECTOR'S REPORT

- **Financial** – Ms. McCarthy reported that at the end of April, with two months remaining in the fiscal year, the Board had expended only 73% of its appropriation for the year, meaning the Board was once again in good financial shape.

The renewal period ended on April 30, 2007, she reported, and at that time, the Board's 90% share of the revenue collected was approximately \$431,000. She would not have the total figure collected from renewals until the August meeting, however, as there were still 27 formerly active licensees and 35 formerly inactive licensees who had not renewed their licenses. Ms. McCarthy

informed the Board members that they had been provided the list of these names and encouraged Board members to contact them if they knew any of these people. These licenses had been informed of their options at this point, Ms. McCarthy stated, and staff would follow up with these individuals by telephone the following week.

Ms. McCarthy further reported that 48 people had retired their licenses in 2007. Of these 48, 21 were on active status, 26 were on inactive status, and one had been on medical inactive status. There were currently 1,349 active licensees and 333 inactive licensees.

- **Legislative Update – HB 2115** – Ms. McCarthy next reported that House Bill 2115 that allows boards to offer non-disciplinary consent agreements which could require a licensee to obtain continuing education credits had passed the Legislature and was signed by the Governor on April 16, 2007. It would be effective, she noted, 90 days after the Legislature went out of session.

12. LICENSING REPORT

- **New Licenses Issued** – Mr. Harvey reported that the Board had licensed the following 19 psychologists since the April 6, 2007 meeting:

3868	Stephen Vincent, Ph.D.	3878	Jose Abreu, Ph.D.
3869	Rosalie Hydock, Ph.D.	3879	Janice Enriquez, Ph.D.
3870	Michael Sakowitz, Ph.D.	3880	Barnaby Barratt, Ph.D.
3871	Stephanie Leonard, Psy.D.	3881	Page Odom, Psy.D.
3872	Donna Bender, Ph.D.	3882	Elizabeth Beswick, Psy.D.
3873	Regina Santelli, Ph.D.	3883	Richard McFarland, Ed.D.
3874	Alan Turin, Ph.D.	3884	Valerie Hoffman, Psy.D.
3875	Anne Smith, Ph.D.	3885	Gwendolyn Johnson, Ph.D.
3876	Michelle Perfect, Ph.D.	3886	Thomas Virden, Ph.D.
3877	Terrence Matteo, Ph.D.		

Mr. Harvey then reported that the in the last two months, the Board had licensed 35 psychologists in all this year, which compared to 38 licenses issued by this time last year.

- **EPPP Results** – Mr. Harvey next reported that the following eight applicants had passed the Examination for Professional Practice in Psychology in between March and May, with two failing:

Pass	Fail
Jose Abreu, Ph.D.	Lisa Elder, Psy.D.
Elizabeth Beswick, Psy.D.	Joy Goldberg, Ph.D.
Valerie Hoffman, Psy.D.	
Gwendolyn Johnson, Ph.D.	
Stephanie Leonard, Psy.D.	
David Powell, Psy.D.	
Gary Reyes, Ph.D.	
Thomas Virden, Ph.D.	

- **New Applications** – Finally, Mr. Harvey reported that the Board had received 16 new applications and two re-applications over the past two months since the last Board meeting, which made a total of 57 total applications received this year. That compared to 51 applications received by this time last year.

Mr. Harvey reported that on a personal note, he had licensed 549 psychologists during his time working for the Board, including many of those present in the audience, and had processed some 704 applications for licensure.

13. INVESTIGATIONS REPORT

- **New Cases Received** – Ms. Fox reported that since the April 6th Board meeting, eight new complaints had been received, which made 24 total complaints for this calendar year.
- **Cases Resolved** – Ms. Fox next reported that of the cases investigated this year, 14 had been resolved, two of the cases had been referred to the full Board for review on this agenda, and eight

cases were currently under investigation with five of those scheduled for review by the Complaint Screening Committee in June.

- **Consent Agreements** – Finally, Ms. Fox reported that the consent agreements that the Board had offered at the April 6, 2007 Board meeting to Drs. Maria Hannel and Patrick Biggs had both been signed.

14. **DISCUSSION/DECISION REGARDING APPLICATIONS**

➤ **REQUESTING EXAMINATION**

Dr. Wiggins made a motion, seconded by Dr. Lovejoy, and unanimously carried (7-0), that the following applicants, having obtained a doctoral degree in psychology as required under A.R.S. § 32-2071, be approved to sit for the Examination for Professional Practice in Psychology (EPPP):

- **David Beil-Adaskin, Psy.D.**
- **Mary Lu Bushnell, Psy.D.**
- **Natalie Schoenbauer, Psy.D.**
- **Gregory Waugh, Psy.D.**

➤ **REQUESTING EXAMINATION & LICENSURE**

Dr. Wiggins next made a motion, seconded by Dr. Lovejoy, and unanimously carried (7-0), that following applicants, having met the requirements of A.R.S. § 32-2071 and A.A.C. R4-26-203, be approved to sit for the EPPP and for licensure upon receipt of a passing score on the examination, and payment of the pro-rated original license fee:

- **Ismael Gonzalez, Psy.D.**
- **Lisa Pearson, Ph.D.**

➤ **REQUESTING LICENSURE BY WAIVER OF EXAM**

A motion was then made by Dr. Wiggins, seconded by Dr. Lovejoy, and unanimously carried (7-0), that the following applicants, having met the requirements of A.R.S. § 32-2071.01(A), be approved for licensure upon payment of the pro-rated original license fee:

- **Charles Bilbrey, Ph.D.**
- **Erin Lanphier, Ph.D.**
- **Eugenio Peluso, Ph.D.**
- **David Powell, Psy.D.**
- **Shari Stillman-Corbitt, Psy.D.**

➤ **RATIFICATION OF LICENSURE BY CREDENTIAL**

Dr. Wiggins then made a motion, seconded by Dr. Lovejoy, and unanimously carried (7-0), to ratify the issuance of licensure by credential to **Barnaby Barratt, Ph.D.**, who had met the requirements of A.R.S. § 32-2071.01(B).

Finally, Dr. Wiggins announced that the following applications remained ongoing:

- **Scott Belanger, Psy.D.**
- **Debra Davis-Johnson, Ph.D.**
- **Gary Denny, Ph.D.**
- **Scott Goldman, Ph.D.**
- **Tracy Heinz, Psy.D.**
- **Kimberly Linder, Ph.D.**
- **Chelle' Lodge-Guttery, Ph.D.**
- **William Mobley, Ph.D.**
- **Mary Palmquist, Ph.D.**
- **Sonia Peralá, Ph.D.**
- **Hugo Tapia, Ph.D.**
- **Ruth Tenreiro, Psy.D.**
- **Pilar Vargas-Brya, Psy.D.**
- **Traci Williams, Ph.D.**

15. DISCUSSION/DISCUSSION – RATIFICATION OF REACTIVATION OF LICENSES

- **Sarah Edmonds, Ph.D.**
- **Kerri Salamanca, Ph.D.**

Mr. Harvey reported that Drs. Edmonds and Salamanca had both applied to reactivate their licenses from inactive status and that they had both completed the requisite number of continuing education hours and were in good standing in the other states in which they were licensed. Dr. Mellott made a motion, seconded by Ms. Hunter-Williams, and unanimously carried (7-0), that the Board ratify the reactivation of the licenses of Sarah Edmonds, Ph.D. and Kerri Salamanca, Ph.D.

16. DISCUSSION/DECISION REGARDING REQUESTS FOR MEDICAL INACTIVE STATUS PURSUANT TO A.R.S. 32-2073(E)

- **Marilyn B. Hoyer, Ph.D.** – A motion was made by Dr. Lovejoy, seconded by Dr. Karp, and unanimously carried (7-0), to approve Dr. Hoyer's request for Medical Inactive status, and that her license renewal fee will be returned.

17. REPORT ON ASPPB MIDYEAR MEETING IN LOUISVILLE, KENTUCKY

Dr. Karp reported on her attendance as the Board's delegate to the Association of State and Provincial Psychology Board's (ASPPB) Midyear Meeting in Louisville, Kentucky from April 26-29, 2007. Dr. Karp stated that she was very pleased to be invited to attend the meeting and that she had never been to Louisville, and that it was the week before Kentucky Derby. She reported on some of the highlights of the meeting which had as its theme "Assessing Competence Across the Professional Spectrum, Training to Practice". Dr. Karp thanked the Board for allowing her to attend and stated that she found the meeting very informative.

18. NEW BUSINESS OR FUTURE AGENDA ITEMS

Dr. Paul asked Board members whether they were any new business or agenda items any Board member wished to propose. Dr. Lovejoy requested that the Board discuss consistency of procedures in Applications Review Committee meetings and also a larger discussion regarding clarification of consistency in procedures and Committee function. Dr. Lovejoy then suggested that the Board discuss future ad hoc committee procedures regarding documentation of public and interested parties' feedback. Dr. Lovejoy next asked that the Board be provided a list of the current and future agenda items for consideration by the Legislative/Rules Committee for discussion by the full Board at August Board meeting. A motion was made by Dr. Lovejoy, seconded by Dr. Mellott, and unanimously carried (7-0), to discuss these items on future Board meeting agendas.

19. ADJOURNMENT

There being no further business to come before the Board, a motion was made by Dr. Karp, seconded by Ms. Hunter-Williams, and unanimously carried (7-0), to adjourn the meeting at 3:25 p.m.

Prepared by:

**Marcus Harvey
Deputy Director**

Respectfully submitted,

**Gary D. Lovejoy, Ph.D.
Vice-Chairperson**